Recorded: Thursday, March 5, 2020



# SECURED LENDING

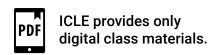
## 6 GENERAL CLE HOURS

GENDA

#### PRESIDING:

Kathleen O. Currey, Program Chair; Parker Hudson Rainer & Dobbs LLP, Atlanta

8:15	WELCOME AND PROGRAM OVERVIEW Kathleen O. Currey	11:35	BREAK (Excluded from Webcast)
	•	12:05	LENDING IN MEXICO
8:20	RECENT CASE LAW UPDATE ON FINANCING		Bethani R. Oppenheimer, Greenberg Traurig LLP, Atlanta
	STATEMENTS THAT DESCRIBE COLLATERAL SOLELY BY		Victoria L. Bartlett, Greenberg Traurig LLP, Atlanta
	REFERENCE TO AN UNFILED DOCUMENT		
	M. Arthur "Art" Gambill, Jr., McGuireWoods LLP, Atlanta	12:50	LENDING AGAINST GOVERNMENT RECEIVABLES  Anthony C. Cianciotti, McGuireWoods LLP, Atlanta
8:55	TRENDS IN THE SYNDICATED LOAN MARKET		
	<b>Moderator: Bobbi Acord Noland,</b> Parker, Hudson, Rainer & Dobbs LLP, Atlanta	1:20	BREAK (Excluded from Webcast)
	Patricia J. Christ, Bank of America, N.A., Atlanta	1:30	FUNDAMENTALS OF EQUIPMENT FINANCING  Robert D. "Bo" Strauss, Taylor English Duma LLP, Atlanta
9:45	BREAK (Excluded from Webcast)		• • •
		2:20	KEY CONSIDERATIONS IN UNITRANCHE LENDING
9:55	A PRIMER ON SECURED LENDING OPINIONS		Matthew J. Sandiford, King & Spalding LLP, Atlanta
	Mary L. Santanello, Hunton Andrews Kurth LLP, Atlanta		Jeffrey R. Dutson, King & Spalding LLP, Atlanta
	Mahesh M. Joshi, Chief Ethics and Compliance Officer,		
	NCR Corporation, Atlanta	3:10	ADJOURN
10:45	BANKRUPTCY FUNDAMENTALS AND STRATEGIC		
	CONSIDERATIONS FOR THE LENDING LAWYER		
	REGARDING ADEQUATE PROTECTION, CASH		
	COLLATERAL AND DIP FINANCING		
	Bryan E. Bates, Parker Hudson Rainer & Dobbs LLP, Atlanta		



**ICLE: Webcast Series** 

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