

SECURED LENDING

6 GENERAL CLE HOURS

AGENDA

PRESIDING:

Kathleen O. Currey, Program Chair; Parker Hudson Rainer & Dobbs LLP, Atlanta

- | | | | |
|-------|--|-------|--|
| 8:15 | WELCOME AND PROGRAM OVERVIEW
<i>Kathleen O. Currey</i> | 11:35 | BREAK (Excluded from Webcast) |
| 8:20 | RECENT CASE LAW UPDATE ON FINANCING STATEMENTS THAT DESCRIBE COLLATERAL SOLELY BY REFERENCE TO AN UNFILED DOCUMENT
<i>M. Arthur "Art" Gambill, Jr.</i> , McGuireWoods LLP, Atlanta | 12:05 | LENDING IN MEXICO
<i>Bethani R. Oppenheimer</i> , Greenberg Traurig LLP, Atlanta
<i>Victoria L. Bartlett</i> , Greenberg Traurig LLP, Atlanta |
| 8:55 | TRENDS IN THE SYNDICATED LOAN MARKET
Moderator: <i>Bobbi Acord Noland</i> , Parker, Hudson, Rainer & Dobbs LLP, Atlanta
<i>Patricia J. Christ</i> , Bank of America, N.A., Atlanta | 12:50 | LENDING AGAINST GOVERNMENT RECEIVABLES
<i>Anthony C. Cianciotti</i> , McGuireWoods LLP, Atlanta |
| 9:45 | BREAK (Excluded from Webcast) | 1:20 | BREAK (Excluded from Webcast) |
| 9:55 | A PRIMER ON SECURED LENDING OPINIONS
<i>Mary L. Santanello</i> , Hunton Andrews Kurth LLP, Atlanta
<i>Mahesh M. Joshi</i> , Chief Ethics and Compliance Officer, NCR Corporation, Atlanta | 1:30 | FUNDAMENTALS OF EQUIPMENT FINANCING
<i>Robert D. "Bo" Strauss</i> , Taylor English Duma LLP, Atlanta |
| 10:45 | BANKRUPTCY FUNDAMENTALS AND STRATEGIC CONSIDERATIONS FOR THE LENDING LAWYER REGARDING ADEQUATE PROTECTION, CASH COLLATERAL AND DIP FINANCING
<i>Bryan E. Bates</i> , Parker Hudson Rainer & Dobbs LLP, Atlanta | 2:20 | KEY CONSIDERATIONS IN UNITRANCHE LENDING
<i>Matthew J. Sandiford</i> , King & Spalding LLP, Atlanta
<i>Jeffrey R. Dutson</i> , King & Spalding LLP, Atlanta |
| | | 3:10 | ADJOURN |



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